

HOKE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$49,547,666	\$2,066,100	\$4,584,850	1.1342	\$56,198,616
LABOR INCOME	\$22,540,754	\$612,566	\$826,024	1.0638	\$23,979,344
EMPLOYMENT	1,038	29	43	1.0699	1,111
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$2,748,506
MEDICAID EXPENDITURES					\$49,040,299
NUMBER OF MEDICAID ELIGIBLE					9,956
FEDERAL TRANSFER PAYMENTS					\$188,640,000

- In 2008 it is estimated that Hoke County's health care industries produced over \$49 million in direct output revenue and contributed an additional \$7 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$56 million. The Output multiplier (1.1342) shows that for every \$1 in revenue produced by health care industries and additional \$0.13 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$22 million (direct) and contributed an additional \$1 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$23 million. The Labor Income multiplier (1.0638) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.06 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 1,038 (direct) and generated an additional 72 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 1,111. The Employment multiplier (1.0699) shows that for every 1 worker employed in the health care industry, an additional 0.06 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 11% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 11% it is estimated that the \$23 million paid to health care and support employees generated over \$2 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$2 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

HOKE**2008**

Population	43,409
Area Sq. Miles	391
Persons per square mile	111
Number Employed	12,147
Unemployment Rate	5.8%
# of Industries	125
# of Households	15,122
Per Capita Income	\$24,459
Median Household Income	\$40,351
Total Personal Income	\$1,061,737,000
Gross County Retail Sales	\$121,696,000
Local Retail Sales Capture Ratio	11.46%
Federal Medical Transfer Payments	\$188,640,000
Number of Medicaid Eligibles	9,956
Medicaid Expenditures	\$49,040,299

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$4,386,238	\$152,812	\$356,233	1.1161	\$4,895,283	
Labor Income	\$2,011,626	\$49,685	\$73,644	1.0613	\$2,134,955	\$244,708
Employment	72	2	3	1.0710	77	
Home Health Care Services						
Output	\$10,298,978	\$306,920	\$1,025,562	1.1294	\$11,631,460	
Labor Income	\$4,732,077	\$91,613	\$171,959	1.0557	\$4,995,649	\$572,600
Employment	324	6	10	1.0472	339	
Physicians, Dentists, other Health Professionals						
Output	\$18,996,636	\$935,375	\$1,647,692	1.1360	\$21,579,704	
Labor Income	\$7,588,351	\$270,358	\$280,185	1.0726	\$8,138,893	\$932,878
Employment	302	13	16	1.0939	330	
Ambulatory and Outpatient Health Care Services						
Output	\$5,805,574	\$293,663	\$369,281	1.1142	\$6,468,518	
Labor Income	\$1,710,460	\$88,263	\$64,142	1.0891	\$1,862,865	\$213,521
Employment	52	4	3	1.1470	60	
Hospitals						
Output	\$0	\$0	\$0	0.0000	\$0	
Labor Income	\$0	\$0	\$0	0.0000	\$0	\$0
Employment	0	0	0	0.0000	0	
Nursing and Residential Care Facilities						
Output	\$10,060,240	\$377,329	\$1,186,082	1.1554	\$11,623,652	
Labor Income	\$6,498,240	\$112,647	\$236,094	1.0537	\$6,846,981	\$784,799
Employment	289	5	11	1.0561	305	
TOTAL						
Output	\$49,547,666	\$2,066,100	\$4,584,850	1.1342	\$56,198,616	
Labor Income	\$22,540,754	\$612,566	\$826,024	1.0638	\$23,979,344	\$2,748,506
Employment	1,038	29	43	1.0699	1,111	